



Social Investment Agency
Toi Hau Tāngata

Social Investment Fund

Contract Consolidation Round One Expression of Interest form

Offline version

Note: This document provides detail on the structure and questions of the Expression of Interest (EOI) form available through our online portal. All EOIs must be submitted via the portal to be considered. You must submit your Registration of Interest via the portal before 5pm on 13 Monday October 2025.

1 September 2025



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Before you complete this Expression of Interest

Before you start the Expression of Interest for Round One of the Contract Consolidation pathway, we strongly recommend you:

- read the Application Guide for Pathway Two. This will provide full details on the Fund and how to apply.
- confirm you meet the preconditions listed below.

Should I apply for the Social Investment Fund?

Do you meet the preconditions?

Each organisation will be required to meet all the preconditions below for their proposal to be evaluated. Pre-condition evidence will not be required during the EOI stage. However, if your organisation is longlisted, evidence will be collected.

Application pre-conditions	
1.	<p>Working with SIA: Is your organisation willing to enter into a consolidated contract administered by the Fund which includes:</p> <ul style="list-style-type: none"> • A jointly agreed theory of change • A commitment to shared learning through feedback loops • A commitment to adaptive management • A jointly agreed evaluation approach
2.	<p>Data sharing: Does your organisation agree to share the following data with Stats NZ's Integrated Data Infrastructure (IDI) for the contracted service?:</p> <ul style="list-style-type: none"> • Personal identifier(s): Sufficient information for Stats NZ to identify an individual, such as an NHI number (if already collected); or a name, gender and date of birth. This data is used only by Stats NZ for linking in the IDI and is not shared with the fund. • Start date: The date the individual began working with your organisation. • Exit date: The date the individual ceased working with your organisation.
3.	<p>Cohort(s): Is your organisation proposing to consolidate contracts for services which are delivered to the same, defined population group (cohort)?</p>

4.	Outcomes: Is your organisation proposing to consolidate contracts for services which contribute to at least one of the agreed social investment outcomes?
5.	Legal status: Is your organisation a legal entity in New Zealand? (Evidence could include an NZBN or other equivalent legal documentation).
6.	Authority: You confirm that you have the have authority on behalf of your organisation to submit this application and be the contact for any potential questions we might have.
7.	Due diligence and reference checks: Upon submission of this application, SIA will conduct due diligence checks on the application and/or organisation and may use the information for assessment purposes. If this application is progressed to shortlisting, the government departments and/or agencies that hold existing funding contracts with your organisation may share with SIA details and/or copies of the contracts your organisation has with them.

Please note that we are unlikely, in round one, to progress consolidation where all contracts are held with a single agency. We would still be interested in hearing from your organisation if you hold multiple contracts with a single agency which you would be interested in consolidating. This information will help inform future contract consolidation rounds, advice to Ministers, and advice to other agencies on where contract consolidation opportunities exist.

Have you reviewed the Contract Consolidation Assessment Framework?

It may be helpful for you to review the Contract Consolidation assessment framework well ahead of the EOI close date and prior to completing your application through the online portal.

View the Assessment Framework on the [Pathway Two page of the SIA website](#).

You must submit this Expression of Interest before 5pm Monday 13 October 2025.

Please note: Some responses to questions in this form may be published by SIA if your proposal is longlisted. These questions have been highlighted on subsequent pages. The responses to those questions will be published during the community feedback step of the funding process.

Registration of Interest form

Registration

Name

Email

Terms of Use and Privacy Statement

I have read and accept the Terms of Use

☐

I agree

I have read and accept the Privacy Statement

☐

I agree

Self-assessment questions

Before you begin your application, please answer the following questions to make sure this funding round is right for you.

Organisations entering into a consolidated contract administered by the Fund will need to agree to:

- *entering data into the IDI*
- *working together to build an evaluation plan*
- *working together to develop a theory of change*
- *shared learning through feedback loops*
- *shifting to a more flexible outcomes based contracting model.*

Is your organisation happy to work with the Fund in this way?

<input type="radio"/>	Yes
<input type="radio"/>	No

By completing this application, you are agreeing that SIA can discuss and seek information from the agencies that your organisation holds contracts with.

<input type="radio"/>	I Disagree
<input type="radio"/>	I Agree

**SIA may need to discuss and seek information from the agencies you hold contracts with. SIA needs your organisation's approval to request this information.*

Do you confirm that you have authority on behalf of your organisation to submit this application and be the contact for any potential questions we might have?

<input type="radio"/>	Yes
<input type="radio"/>	No

Please note you will be unable to proceed with your application if you do not have the authority on behalf of your organisation(s) to submit this application.

Is your organisation looking to consolidate contracts with two or more different New Zealand Government agencies or Crown entities?

<input type="radio"/>	Yes
<input type="radio"/>	No

Are the contracts that you are looking to consolidate for services delivered to the same cohort of individuals in your community?

<input type="radio"/>	Yes
<input type="radio"/>	No

The Social Investment Fund aims to achieve measurable improvements across key outcomes that align with the Government's social priorities. These outcomes are:

1. *Improved health*
2. *Greater safety*
3. *Ensuring stable and secure housing*
4. *Improving knowledge and skills*
5. *Growing income and wealth*
6. *Supporting people into work*

To find out more about priority outcomes, see the Application Guide for Pathway Two.

Which of the agreed Social Investment Fund outcomes do the contracts your organisation is looking to consolidate contribute to?

<input type="radio"/>	Improved health
<input type="radio"/>	Greater safety
<input type="radio"/>	Ensuring stable and secure housing
<input type="radio"/>	Improving knowledge and skills
<input type="radio"/>	Growing income and wealth
<input type="radio"/>	Supporting people into work
<input type="radio"/>	None of the above

Are you applying as a legal entity?

<input type="radio"/>	Yes
<input type="radio"/>	No

Tell us about your organisation

This section is about your organisation's details and what your organisation proposes to do.

What is your organisation's legal name?

Please use your organisation's legally registered name. If your application is moved through to the next stage, your organisation's name will be published alongside a short summary of your proposed consolidation for community feedback.

Free text box

What type of legal entity is your organisation?

Your organisation must be a legal entity to apply for this Fund. Please select a type from the drop down or select other and provide more detail.

<input type="radio"/>	Limited Liability Corporation
<input type="radio"/>	Partnership
<input type="radio"/>	Sole Proprietorship
<input type="radio"/>	Non-profit
<input type="radio"/>	Charitable trust
<input type="radio"/>	Other

Please describe the type of legal entity your organisation is

Free text box

What is the reference number for your legal entity? (e.g. NZBN, Incorporation number, Charities Commission reference)

Please provide the registered number for the type of entity selected above.

Free text box

Registered address (number/PO Box number; address; locality; post code)

Address finder

What location(s) does your organisation deliver services to?

If your application is moved through to the next stage, this will be published alongside a short summary of your proposed consolidation for community feedback.

Free text box

Main contact name

Free text box

Main contact job title

Free text box

Main contact email address

Free text box

Main contact telephone number

Free text box

Tell us what you propose to do

This section is about what your organisation proposes to do.

In your answer, please include a summary along the lines of "we seek to consolidate [A] contracts to deliver [B] outcome(s) to impact [C] cohort in [D] location(s)."

If your application is progressed, your organisation's name will be published alongside this short summary of your proposed initiative for community feedback. SIA reserves the right to not publish this short description if it includes information that cannot be published from a privacy perspective, or information that is offensive.

Please briefly outline what your organisation's service would look like under one contract

Free text box

Please outline what you believe would be the benefits of consolidating these contracts

Free text box

Please consider the expected benefits to your organisation and, if applicable, to the people your services support.

Please outline the risks, issues and proposed mitigations of your organisation's proposed consolidation

Free text box

Please outline what you consider to be the risks or issues associated with consolidating your contracts, and how you propose that we work together to mitigate these.

Additional information

This section allows to you to expand on any of the questions you have answered. It is not mandatory to provide additional information and it will not impact your application if you choose not to provide additional information.

Please provide any additional information to the questions you have answered

Free text box

Tell us about the current contracts your organisation holds

This section is about the current contracts your organisation holds.

Agency name

Free text box

Contract identifier

Free text box

Value of contract

Text box

Other contract information

Text box

This section will repeat to allow you to enter the details of all contracts you are looking to consolidate.

Confirmation and declaration

By making this application (whether as a Registration of Interest (ROI) or a Request for Proposal (RFP) or other application type), I confirm and declare that:

- *I have the authority to submit this application on behalf of the named organisation and to make the statements made in this application on behalf of my organisation.*
- *I have read and understood the terms and conditions that apply to this application and the information I am sharing about myself, my organisation and its proposal or response.*
- *The information provided in this application is true and correct, and presents a fair and accurate view of my organisation and its proposal or response.*
- *I will notify the Social Investment Agency as soon as I become aware that any of that information ceases to be true and accurate or it ceases to be a fair and accurate view of my organisation and its proposal or response.*
- *I and my organisation each consent to receive electronic messages from the Social Investment Agency in relation to this application.*

Acknowledge and agree

I acknowledge and agree the following, including on behalf of my organisation (as the applicant):

- *Upon submission of this application, the Social Investment Agency will conduct due diligence checks on the application and/or my organisation and may use the information for evaluation purposes and I authorise the Social Investment Agency to collect any information about me or my organisation from any relevant third party for those purposes.*
- *If this application relates to contract consolidation and is progressed to shortlisting, the government departments and/or agencies that hold existing funding contracts with my organisation may share with the Social Investment Agency details and/or copies of the contracts my organisation has with them.*
- *If this application is progressed to shortlisting, the Social Investment Agency may publish information that has been identified as 'publishable information' within this application form, including so that the public may provide feedback.*
- *The Social Investment Agency will hold all other information in this application form in confidence unless it is legally required to release it, including under the Official Information Act 1982.*
- *The Social Investment Agency may publish aggregated and/or anonymised data about all applications (including this application) and related funding decisions and use anonymised data from this application for Social Investment Agency reporting and statistical or research purposes.*
- *If this application is progressed to shortlisting, then additional terms and conditions may apply to later phases of the application and funding process.*
- *By making this application, my organisation and its proposal or response is not guaranteed to receive any funding from the Social Investment Agency and acceptance of this application does not create a process contract.*
- *Nothing included in this application infringes a third party's intellectual property rights.*
- *If I provide any false or inaccurate information (including in this application form) to the Social Investment Agency at any point in relation to this application and funding process, the Social Investment Agency will be entitled to terminate any contract awarded as a result of this application process and my organisation might have to repay some or all of any funding received.*
- *If any part of this application or the proposal or response documentation is considered by the Social Investment Agency to not be aligned with NZ law, the purpose of the Social Investment Fund, or the best use of public funds, or does not satisfy the criteria applicable to the particular funding round or may damage the reputation of the Social Investment Agency if funded, the Social Investment Agency may, at its discretion, not progress this application further.*

I have read and accept the declaration



I agree

Signature

E-signature

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