

Secretary or Chief Executive Expenses, Gifts and Benefits Disclosure - summary & sign-off*

Organisation Name*	Social Investment Agency
Secretary or Chief Executive**	Alistair Mason (Acting Chief Executive)
Disclosure period start****	3 December 2025
Disclosure period end***	10 May 2026
Agency totals check	Data and totals checked on all sheets
Secretary or Chief Executive approval****	This disclosure has been approved by the Departmental Secretary or Chief Executive
Other sign-off*****	Clare Ward, Director Finance

This summary page updates automatically from the 'Travel', 'Hospitality', 'All other expenses', and 'Gifts and benefits' tabs.

Throughout this workbook, input cells are shaded light green.

Summary of expenses	Cost in NZ\$	GST inc / exc		Gifts and benefits	Count
Travel expenses	\$4,341.97	Figures exclude GST		Number offered	1
Hospitality	\$693.91	Figures exclude GST		Number accepted	1
Other expenses	\$1,470.00	Figures exclude GST		Number declined	0
International Travel	\$0.00	Figures exclude GST			
Domestic Travel	\$4,341.97	Figures exclude GST			
Local Travel	\$0.00	Figures exclude GST			
Notes					
* Headings on following tabs will pre populate with what you enter on this tab					
** Create a new workbook for a new or Acting Departmental secretary or Chief Executive					
*** Update if a shorter or different period is covered					
**** This disclosure must be approved by the Departmental secretary or Chief Executive and another appropriate party, e.g. Board Chair, Chief Financial Officer or Audit and Risk					

Public Service Secretary or Chief Executive Expense Disclosure

Organisation Name	Social Investment Agency
Public Service Secretary or Chief Executive	Alistair Mason (Acting Chief Executive)
Disclosure period start	3 December 2025
Disclosure period end	10 May 2026
GST on costs	Figures exclude GST
Agency totals check	Data and totals on this worksheet checked and confirmed

International, domestic and local travel expenses

All expenses incurred by Public Service secretary or chief executive during international, domestic and local travel. Group expenses relating to each trip.

International Travel (including travel within NZ at beginning and end of overseas trip)

Date(s)*	Cost in NZ\$**	Purpose of travel (e.g. attending XYZ conference for 3 days)***	Type of expense (e.g. hotel, airfares, taxis, meals & for how many people)	Location(s)
		No international travel during this disclosure period.		
Subtotal - international travel	\$0.00	Check - there are no hidden rows with data	Check - each entry provides sufficient information	

Domestic Travel (within NZ, including travel to and from local airport)

Date(s)*	Cost in NZ\$	Purpose of travel (e.g. visiting district office for two days...)***	Type of expense (e.g. hotel, airfares, taxis, meals & for how many people)	Location(s)
4/02/26-5/02/26		Travel to and from Kerikeri for Waitangi Weekend to support Ministers		Kerikeri & Waitangi
	\$1,131.31		Airfare: Wellington to Kerikeri return	
	\$433.76		Car Hire	
	\$978.14		Hotel	
	\$64.35		Dinner at hotel	
	\$12.33		Meal while travelling	Kerikeri
10 March 2026		Travel to Palmerston North to meet with Te Tihi		Palmerston North
	\$283.40		Mileage by set rate	
17 March 2026		Travel to Hamilton to meet with Pathway 0 organisation Emerge		Hamilton
	\$413.12		Airfare: Wellington to Hamilton return	
	\$86.71		Car Hire	
27 March 2026		Meeting with Hauraki Womens Refuge, Hauaki PHO, Hauraki Māori Trust Board and SIA Board member		Auckland & Thames
	\$845.48		Airfare: Wellington to Auckland	
	\$93.37		Car Hire	
Subtotal - domestic travel	\$4,341.97	Check - there are no hidden rows with data	Check - each entry provides sufficient information	

Local Travel (within City, excluding travel to airport)				
Date(s)*	Cost in NZ\$	Purpose of travel (e.g. meeting with Minister)***	Type of expense (e.g. taxi, parking, bus)	Location(s)
		No local travel during this disclosure period.		
Subtotal - local travel	\$0.00	Check - there are no hidden rows with data	Check - each entry provides sufficient information	
Total travel expenses	\$4,341.97			

Notes

* Any non-standard date format or date outside 1 July - 30 June will raise an alert. Check entry and select 'Yes' to accept/continue.

** Note that GST may not apply to overseas purchases.

*** Please include sufficient information to explain the trip and its costs including destination and duration.

Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.

Group expenditure relating to each overseas trip.

Subtotals and totals will appear automatically once you put information in rows above.

Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A) for each travel category (local, domestic and international).

Public Service Secretary or Chief Executive Expense Disclosure				
Organisation Name	Social Investment Agency			
Public Service Secretary or Chief Executive	Alistair Mason (Acting Chief Executive)			
Disclosure period start	3 December 2025			
Disclosure period end	10 May 2026			
GST on costs	Figures exclude GST			
Agency totals check	Data and totals on this worksheet checked and confirmed			
Hospitality Offered to Third Parties*				
<i>All hospitality expenses provided by the Public Service secretary or chief executive in the context of their job to anyone external to the Public Service or statutory Crown entities.</i>				
Date(s)**	Cost in NZ\$	Purpose of hospitality (e.g. hosting delegation from China, building relationships, team building)	Type of expense (what and for how many e.g. dinner for 5)	Location(s)
3 March 2026	\$443.91	Dinner with 4 Board members	Dinner for 5	Dockside Restaurant, Wellington
26 March 2026	\$250.00	Koha for pōwhiri with iwi collective in Hauraki	Koha	Hauraki
Total hospitality expenses	\$693.91	Check - there are no hidden rows with data	Check - each entry provides sufficient information	
Notes				
* Third parties include people and organisations external to the public service or statutory Crown entities.				
** Any non-standard date format or date outside 1 July - 30 June will raise an alert. Check entry and select 'Yes' to accept/continue.				
Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.				
Total cost will appear automatically once you put information in rows above.				
Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A).				

Public Service Secretary or Chief Executive Expense Disclosure					
Organisation Name	Social Investment Agency				
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Disclosure period end	10 May 2026				
GST on costs	Figures exclude GST				
Agency totals check	Data and totals on this worksheet checked and confirmed				
All Other Expenses					
<i>All other expenditure incurred by the Public Service secretary or chief executive that is not travel, hospitality or gifts. Include e.g. phone and data costs, subscriptions, membership fees, conference fees, professional development costs, books and anything else.</i>					
Date(s)*	Cost in NZ\$	Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC)	Type of expense (e.g. phone and data costs, membership fees)	Location(s)	
10/12/2025-2/04/26	\$1,470.00	Coaching and written advice	Professional Development	Wellington	
Total other expenses	\$1,470.00	Check - there are no hidden rows with data		Check - each entry provides sufficient information	
Notes					
* Any non-standard date format or date outside 1 July - 30 June will raise an alert. Check entry and select 'Yes' to accept/continue.					
Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.					
Total cost will appear automatically once you put information in rows above.					
Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A).					

Public Service Secretary or Chief Executive Gifts and Benefits Disclosure					
Organisation Name	Social Investment Agency				
Public Service Secretary or Chief Executive	Alistair Mason (Acting Chief Executive)				
Disclosure period start	3 December 2025				
Disclosure period end	10 May 2026				
GST on values	Figures exclude GST				
Agency totals check	Data and totals on this worksheet checked and confirmed				
Gifts and Benefits over \$50 annual value					
<i>Include all gifts, invitations to events and other hospitality, of \$50 or more in total value per year, offered to the Public Service secretary or chief executive by people external to the Public Service. Include all gifts, invitations or other hospitality whether accepted or declined.</i>					
Date(s)*	Description (e.g. event tickets, etc.)	Was the gift accepted? (drop-down list in cell)	Offered by (who made the offer?)	Estimated value in NZ\$ (drop-down list in cell but provide specific value if possible)	Other comments (e.g. if given to others, whom?)
10th December 2025	A small candle from Access Aotearoa for doing the 'Kōrero for Change – Social Support & Welfare' webinar.	Accepted	Access Aotearoa	Under \$100	
Total count of gift/benefit entries:	Offered	1	Check - there are no hidden rows with data		Check - each entry provides sufficient information
	Accepted	1			
	Declined	0			
Notes					
* Any non-standard date format or date outside 1 July - 30 June will raise an alert. Check entry and select 'Yes' to accept/continue.					
Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.					
A one-off offer of something worth \$25 is not included, but if the offer is made more than once a year, it should be disclosed.					
Include items such as invitations to functions and events, event tickets, gifts from overseas counterparts and commercial organisations (including that accepted by immediate family members).					
Include gifts and benefits that are declined.					
Number of gifts/benefits will update automatically once you put information in rows above.					
Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A).					